



Tax Administration & Reval Progress Report FY2022

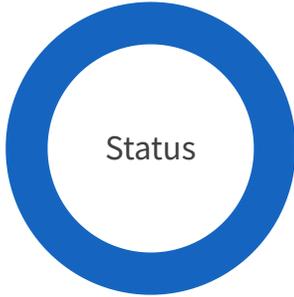
Date not set

Report Created On: Aug 12, 2022

4

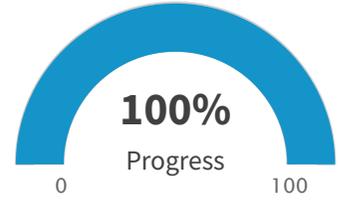
Goal

Overall Summary



Completed

%
100.0



Report Legend

 No Update

 Overdue

 Priority

Goal 2.1.12

Jul 01, 2021 - Jun 30, 2022

Completed

Progress 100%

Ensure Optimal Efficiency in Tax Administration, Collections, and Revaluations

Owner: Jamon Gaddy

Update provided by Cindy Chapman on Aug 09, 2022 14:17:40

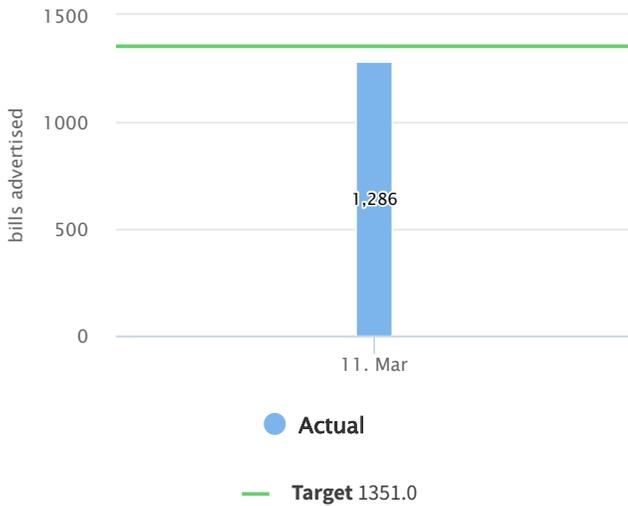
Update this period: The Tax department has done an incredible job this year, despite turnover and administrative changes. The tax collection rate is the highest in over ten years.

Number of Delinquent Accounts in current fiscal year

Number of Delinquent Accounts in Current Fiscal Year to be Advertised in March (Advertisement Required by N.C.G.S.)
(Goal: 6% or less based on number of bill mailed)

Owner: Jamon Gaddy

Last Update: Apr 05, 2022 19:37:09



Comment

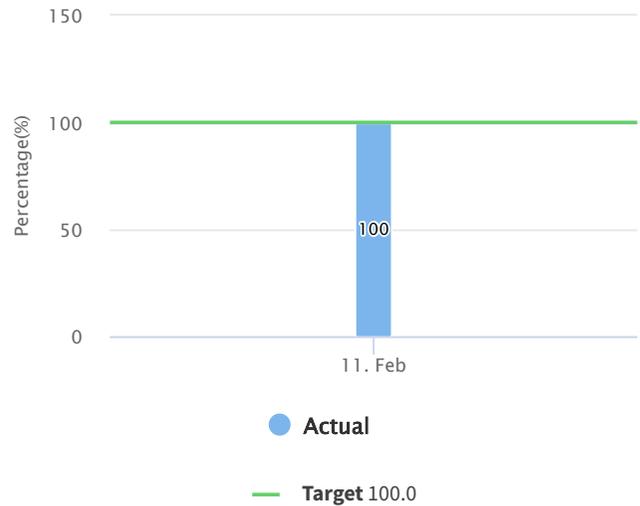
Advertisement completed March 11th. Number of delinquent accounts less than anticipated.

Ensure all new construction is listed prior to 2/15/2022

Ensure all new construction is listed prior to February 15, 2022 (Goal: 100% listed)

Owner: Jamon Gaddy

Last Update: Apr 05, 2022 19:38:24



Comment

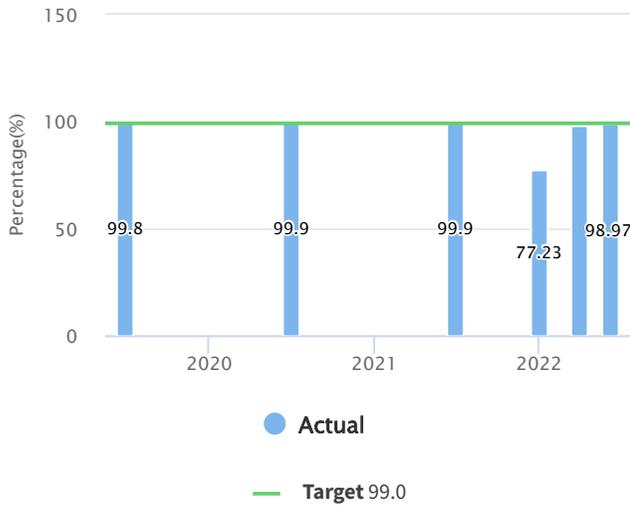
New construction listed four days early.

Increase prior year tax collection percentage

Increase prior year tax collection percentage (Goal: 99%)

Owner: Jamon Gaddy

Last Update: Aug 09, 2022 14:23:57



Comment

We achieved 98.97% collection rate which is the highest in over ten years.

Maintain Annual Collection Percentage of Taxes

Maintain Annual Collection percentage of all Current Year Taxes (Goal: 98%)

Owner: Jamon Gaddy

Last Update: Aug 09, 2022 14:24:17



Comment

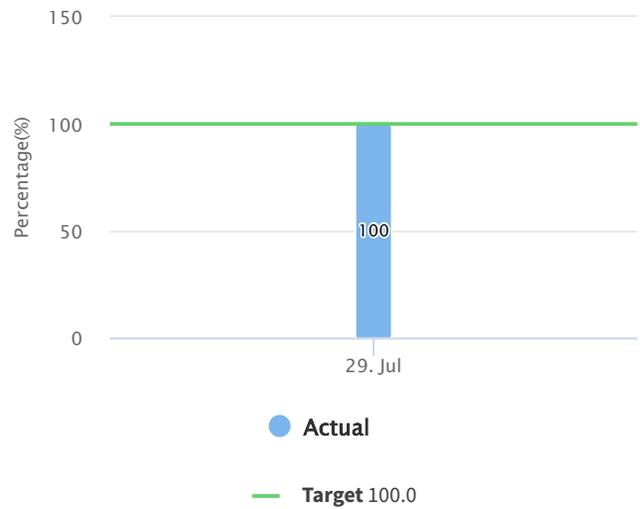
Goal met end of third quarter.

Mail Tax Bills prior to September 1st Statutory Deadline

Mail Tax Bills Prior to September 1st Statutory Deadline (Goal: 14 calendar days early)

Owner: Jamon Gaddy

Last Update: Jan 14, 2022 15:31:42



Comment

Per N.C.G.S bills are to be postmarked by Sept 1 of each year. Davie County had the bills printed and mailed July 29, 2021.

Goal 2.1.13

Jul 01, 2021 - Jun 30, 2022

Completed

Progress 100%

Provide Uniformity among Local Government Regulations, Ordinances, and Codes - Tax

Owner: Jamon Gaddy

Update this period: Next steps: Disruptions (if necessary):

Update this period: Work completed.

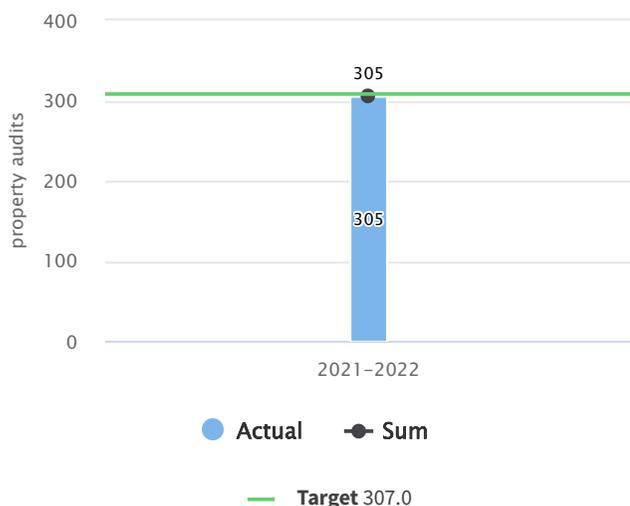
Next steps: Disruptions (if necessary):

Present Use Value Properties reviewed annually

Audit Present Use Value deferments to ensure they are actively engaged in farming activities (Required by N.C.G.S to audit 1/8 per year) (Calendar Year)

Owner: Jamon Gaddy

Last Update: Aug 09, 2022 15:00:49



Comment
On track to achieve goal. Currently at 270 of 313 completed.

Goal 2.1.20 Ongoing - Ongoing Completed

Ensure clear and efficient data in land records

Owner: Jamon Gaddy

Update provided by Cindy Chapman on Aug 09, 2022 14:21:14

Update this period: Land records are up to date.

Map plats within 15 days or recording

Map plats within 45 days of being recorded (Goal: 100% compliant)

Owner: Jamon Gaddy

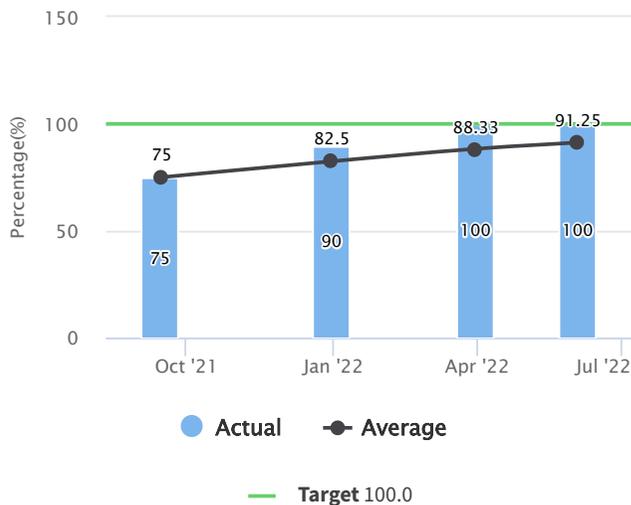
Last Update: Aug 09, 2022 14:20:06

Review of all Real Property Sales

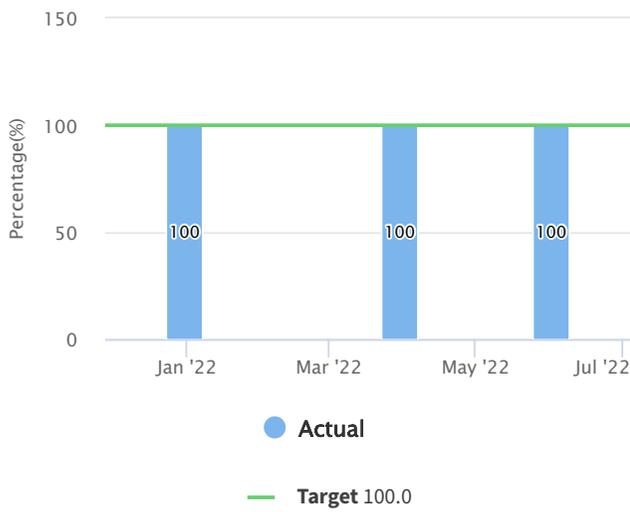
Review of all Real Property Sales each calendar year, per NDCOR requirement to maintain sales file for revaluation (Goal: 100% complete)

Owner: Jamon Gaddy

Last Update: Aug 09, 2022 14:26:26



Comment
Goal achieved.

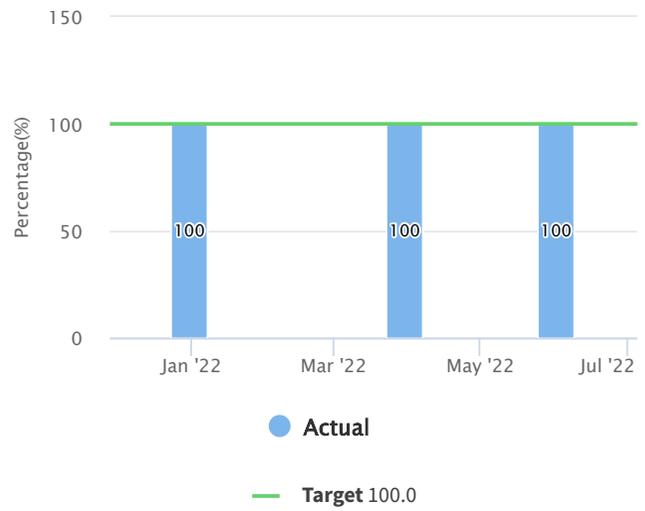


Process deed transactions

Process deed transactions within 45 day of being recorded (Goal: 100% compliant)

Owner: Jamon Gaddy

Last Update: Aug 09, 2022 14:20:36



Comment

Our new Tax Mapper has made done an incredible job of keeping us up to date on mapping.

Goal 2.1.21 Ongoing - Ongoing Completed

Enhance Employee Wellness

Owner: Jamon Gaddy

Update provided by Cindy Chapman on Aug 01, 2022 18:14:55

Update this period:

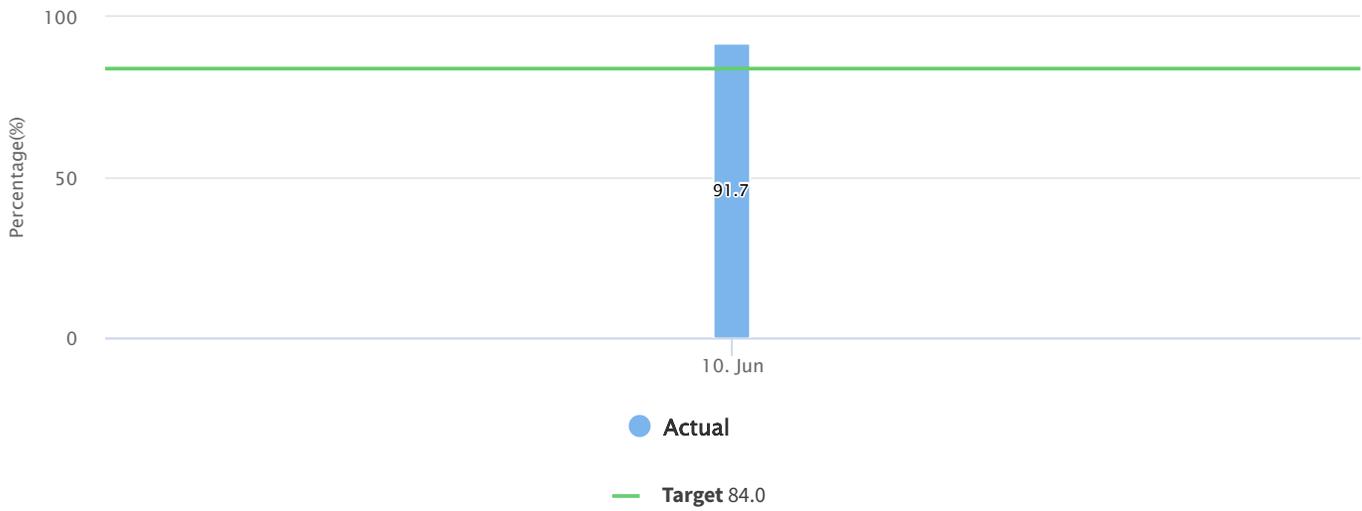
91.7% of employees on the County Health policy (and covered spouses) were compliant with the Health Risk Assessment this year.

Employees compliant with Health Risk Assessment

Percent of employees, and spouses, covered by County insurance who are compliant with completing a Health Risk Assessment (on file in the Employee Wellness Clinic) by June 30, 2022. (Goal: 85% or greater)

Owner: Jamon Gaddy

Last Update: Aug 01, 2022 18:14:33



Comment

This metric will be calculated at fiscal year end.