How Do I Make A Legacy Gift ?

To make an outright cash gift:

- Mail your check to Senior Services
- Advise us if gift is in honor of or memory of an individual
- If so, provide information on where to send acknowledgement

To make other gifts:

- Speak to your attorney or financial advisor to set up the type of Legacy Gift you wish to make
- Inform Senior Services of your intent

To make a gift through the Endowment fund:

- Speak with Davie Community Foundation to set up your own endowment to benefit Senior Services or give to the fund already established

Legacy Gifts received will be recognized once a year in our Davie County Senior Services' Annual Report available each year by August 1.

Donor Recognition Levels:

$100,000+	Visionaries
$50,000 - $99,999	Founders
$10,000 - $49,999	Benefactors
$5,000 - $9,999	Leaders
$1,000 - $4,999	Patrons
$500 - $999	Investors
$100 - $499	Supporters
$1 - $99	Friends

LEGACY GIFTS

Your guide to supporting seniors in our community through Davie County Senior Services.

davie county SENIOR Services

DAVIE COUNTY 1836

NC Certified Senior Center of Excellence

278 Meroney Street
Mocksville, NC 27028
336-753-6230
www.daviecountync.gov

Our Legacy Gift Mission:

To provide seniors with the long term assurance of accessible services and opportunities for fellowship, fun and learning, through activities and programs that enrich their lives.

What is a Legacy Gift?

It is a charitable contribution given to Senior Services that is a long-term way to provide programs and services for our Seniors far into the future.

Your Legacy Gift Will Benefit:

- Community Dining
- Homebound Meals
- Assistance Programs for Seniors & Caregivers
- Social Activities
- Wellness Programs
- Fitness Classes
- Equipment Purchases
- Future Expansion Projects

Leave Your Imprint !

"The only thing you take with you when you are gone is what you leave behind." *- John Allston*

Ways to Give	Benefit to Donor
Outright Gift • Cash • Stocks/Securities • Real Property	• Income Tax Deduction
Bequest • Cash • Real Property • Percentage of Estate • Remainder of Estate	• Possible Estate Tax Deduction
Insurance Policy Beneficiary • Name Senior Services as a beneficiary	• Income Tax Deduction when transferred
Retirement Plan/IRA • Name Senior Services as beneficiary of death benefit	• Opportunity to pledge a major gift today • Estate & Income Tax Savings
Senior Services' Endowment Fund • Make any of the above gifts through the Davie Community Foundation	• Percentage of gift goes to support Senior Services each year • Other tax benefits still apply